



Is Your Estate Plan Ready?

Answer “Yes,” “No,” or “Unsure” for each question below.

Yes	No	Unsure	
☐	☐	☐	Have you put in writing exactly what your family should do if something happens to you tomorrow?
☐	☐	☐	Have you told your family, in plain language, what you want — instead of leaving them to guess?
☐	☐	☐	Have you decided how to divide your estate fairly among your children, even if their needs are very different?
☐	☐	☐	Have you made sure your assets go to the people you choose — not the government, creditors, or a family dispute?
☐	☐	☐	Could you step in and manage the finances today if your spouse passed away, and stay safe from financial predators?
☐	☐	☐	Have you named someone who can pay your bills and make decisions for you without going to court, if you become incapacitated?
☐	☐	☐	Have you protected your home, savings, and retirement accounts from being wiped out by long-term care costs?
☐	☐	☐	Could you say, right now, with complete confidence, that your affairs are fully in order?

What Your Answers Mean

All Yes: You are well prepared. A review with an estate planning attorney can confirm your plan is current.

Some No or Unsure: There are gaps in your plan that could cost your family time, money, and peace of mind. Meet with an estate planning attorney to strengthen your plan.

Mostly No or Unsure: Your family is at risk. Please reach out to us today.

Ready to protect your family and your legacy?

Call us today for a consultation — 208-344-0375

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